

**Form 603**  
Corporations Act 2001  
Section 671B

## Notice of initial substantial holder

To Company Name/Scheme Legend Mining Limited

ACN/ARSN 060 966 145

### 1. Details of substantial holder (1)

Name Independence Group NL (ACN 092 786 304) (Independence) and each of the entities listed in Annexure A  
ACN/ARSN (if applicable) See Annexure A

The holder became a substantial holder on 11 July 2019

### 2. Details of voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary shares	268,616,904	268,616,904	11.94%

### 3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Independence	Registered holder	268,616,904 ordinary shares

### 4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Independence	Independence	Independence	268,616,904 ordinary shares

### 5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
		Cash	Non-cash	
Independence	11 July 2019	\$7,359,662.88	Nil	204,435,080 ordinary shares

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
The companies listed in Annexure A	Each company listed in Annexure A is an associate of Independence pursuant to section 12 of the Corporations Act as it is controlled by Independence

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Independence and each company listed in Annexure A	PO BOX 496, SOUTH PERTH WA 6951

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**Signature**

print name	SCOTT STEINKRUG	capacity	COMPANY SECRETARY
sign here		date	12/07/2019

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**ANNEXURE A**

This Annexure A of 1 page referred to in Form 603 – Notice of initial substantial holder signed by me and dated 12 July 2019

Joanne McDonald  
Company Secretary  
Independence Group NL (ACN 092 786 304)

**Related bodies corporate of Independence Group NL (ACN 092 786 304):**

Independence Newsearch Pty Ltd (ACN 142 192 701)  
Independence Nova Holdings Pty Ltd (ACN 009 150 083)  
Independence Nova Pty Ltd (ACN 146 091 527)  
Independence Europe Pty Ltd (ACN 167 644 519)  
Independence Stockman Parent Pty Ltd (ACN 124 695 549)  
Independence Stockman Project Pty Ltd (ACN 124 695 567)  
Independence Windward Pty Ltd (ACN 158 432 270)  
Flinders Prospecting Pty Ltd (ACN 146 899 863)  
IGO Downstream Technologies Pty Ltd (ACN 633 371 249)  
Independence Group Europe AB (entity registered in Sweden)

