# Form 604

Corporations Act 2001 Section 671B

# Notice of change of interests of substantial holder

To Company Name/Scheme	Metal Hawk Limited (Metal Hawk)
ACN/ARSN	ACN 630 453 664
1. Details of substantial holder	r (1)
Name	IGO Limited (IGO), IGO Nickel Pty Ltd (IGO Nickel), IGO Forrestania Limited (IGO Forrestania) and each of the entities listed in Annexure A (the IGO Group Entities)
ACN (if applicable)	ACN 092 786 304
There was a change in the interests of the substantial holder on	28 July 2023
The previous notice was given to the company on	9 May 2023
The previous notice was dated	9 May 2023

#### 2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interest in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
Class of seculities (4)	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	5 480 556	8.19% (based on 66,935,394 ordinary shares on issue)	5,480,556	6.96% (based on 78,771,011 ordinary shares on issue)

#### 3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (6)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
28 July 2023	IGO, IGO Nickel and IGO Forrestania	Dilution of interest in Metal Hawk following shares issued as part of placement as announced by Metal Hawk on 24/07/2023.	n/a	n/a	n/a

## 4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (6)	Class and number of securities	Person's votes
IGO, IGO Nickel and IGO Forrestania	IGO Forrestania	IGO Forrestania	IGO Forrestania has a relevant interest pursuant to section 608(1)(a) of the Corporations Act 2001 (Cth) as the registered holder of the securities. IGO and IGO Nickel have a relevant interest under section 608(3) of the Corporations Act as IGO controls IGO Nickel and IGO Nickel controls IGO Forrestania.	5,480,556 ordinary shares	5,480,556

#### 5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN (if applicable)	Nature of association	
The entities listed in Annexure A.	Each entity listed in Annexure A is an associate of IGO, IGO Nickel and IGO Forrestania by virtue of section 12(2)(a) of the Corporations Act as the entities are related bodies corporate of IGO, IGO Nickel and IGO Forrestania.	

## 6. Addresses

The addresses of persons named in this form are as follows:

Name	Address
IGO and each IGO Group Entity	Suite 4, Level 5, 85 South Shore Esplanade, South Perth, Western Australia 6151

Signatura			
Signature			
print name	Joanne McDonald	capacity	Company Secretary
sign here	Jof of anald		4/00/0000
	5	date	1/08/2023

## DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of 'associate' in section 9 of the Corporations Act 2001.
- (3) See the definition of 'relevant interest' in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
  - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
  - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of 'relevant agreement' in section 9 of the Corporations Act 2001.

- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write 'unknown'.
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

# Annexure "A"

This is Annexure "A" of 1 page referred to in the Form 604 (Notice of change of interests of substantial holder), signed by me and dated 1/08/2023.

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Joanne McDonald Company Secretary IGO Limited (ACN 092 786 304)

# **Details of IGO Group Entities –**

Entity	ACN
IGO Nova Holdings Pty Ltd	ACN 009 150 083
IGO Nova Pty Ltd	ACN 146 091 527
IGO Nickel Holdings Pty Ltd	ACN 167 644 519
IGO Stockman Parent Pty Ltd	ACN 124 695 549
IGO Stockman Project Pty Ltd	ACN 124 695 567
IGO Windward Pty Ltd	ACN 158 432 270
IGO Newsearch Pty Ltd	ACN 142 192 701
Flinders Prospecting Pty Ltd	ACN 146 899 863
IGO Lithium Holdings Pty Ltd	ACN 633 371 249
IGO Copper Holdings Pty Ltd	ACN 657 572 793
IGO Copper Pty Ltd	ACN 657 573 398
IGO Forrestania Limited	ACN 091 049 357
Western Areas Nickel Pty Ltd	ACN 122 522 696
IGO Cosmos Pty Ltd	ACN 111 599 323
BioHeap Ltd	ACN 009 225 398
Western Platinum NL	ACN 097 742 580
IGO Canada Holdings B.C. Ltd	ACN 722556701BC001
IGO Better Futures Pty Ltd	ACN 662 648 277
IGO Downstream Pty Ltd	ACN 664 474 864